

February 13, 2025
013/2025-PRE

CIRCULAR LETTER

Listed B3 Participants

Re.: **Itaúsa Subscription Processing for Securities Lending Positions**

On February 10, 2025, Itaúsa S.A. (Company), which is listed under the ITSA3 and ITSA4 tickers, announced in a statement to shareholders its deliberation to raise capital stock through a private subscription for new ordinary and preferred shares, book entry and with no nominal value.

The Company also announced that the time window for exercising the preemptive right for these equities begins on **March 10, 2025** (including) and ends on **April 11, 2025** (including), to the proportion of their respective equity position in the Company at the end of the day on **February 17, 2025**.

Due to the start of trading of the preemptive rights only being on **March 10, 2025**, we hereby inform you that, exceptionally, the timeframes regarding the processing of securities lending positions will not follow the provisions of item 7.9.3 (4) of the B3 Clearinghouse Operating Procedures Manual.

Because of this, investors must comply with the dates set out in the table below.

Phase	Date
Date for assessment of the agreements eligible for subscription	Feb. 19, 2025
Date for the start of the return of agreements by the borrower	Feb. 20, 2025
Closing call date for pricing the subscription right	Mar. 17, 2025
End date for the return of agreements by the borrower	Mar. 19, 2025
Date on which the lender, which has not received all of the requested rights, chooses between cash settlement of the right or the creation of a receipt contract	Mar. 20, 2025
Cash settlement of the right	Mar. 21, 2025
Date the contract receipt is created	April 22, 2025

As foreseen in the B3 Clearinghouse Rules, Title II, Chapter IV, Section II, B3 reserves the right to demand, in cases of relevant credit risk assessment, the deposit of additional collateral by participants with lending positions subject to this differentiated timetable processing.

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Further information can be obtained from Settlement Services and Processes by telephone on +55 11 2565-5013 or by email at liquidacao.posicoes@b3.com.br.

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